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Date of Deposit: April 8, 2004

Attorney Docket 19141-546 DIV3 CON2

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicants:

Mathiowitz et al.

Serial Number:

10/663,265

EXAMINER:

Not Yet Assigned

Filing Date:

September 16, 2003

ART UNIT:

1632

For:

POLYMERIC GENE DELIVERY SYSTEM

Mail Stop NON-FEE AMENDMENT

Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

April 8, 2004

Boston, Massachusetts

TRANSMITTAL LETTER

Sir:

Transmitted herewith for filing in the present application are the following documents:

- 1. Preliminary Amendment (5 pgs);
- 2. Return Postcard.

Although we believe that no fees are required in connection with this submission, the Commissioner is authorized to charge any deficiencies to Deposit Account No. 50-0311 (Reference No. 19141-546 DIV3 CON2). A duplicate copy of this transmittal letter is enclosed.

If the enclosed papers are considered incomplete, the Mail Room is respectfully requested to contact the undersigned collect at (617) 542-6000, Boston, Massachusetts.

Respectfully submitted,

h) - Ivor R. Elrifi, Reg. No. 39,529

Christina K. Stock, Reg. No. 45,899 MINTZ, LEVIN, COHN, FERRIS,

GLOVSKY and POPEO, P.C.

Customer No. 30623

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PRELIMINARY AMENDMENT

Prior to examination of the above-identified patent application, please amend the application as set forth below and consider the following remarks.

Amendments to the Claims are shown in the listing of claims which begins on page 2 of this paper.

Remarks/Conclusion begin on page 5 of this paper.